**INTEREST RATES MARKET NOTICE**

**Date: 15 October 2020**

**Subject:** New Financial Instrument Listing

***(KAP INDUSTRIAL HOLDINGS LIMITED –“KAP017”)***

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The JSE Limited has granted a listing to **KAP INDUSTRIAL HOLDINGS LIMITED** on Interest Rate Market with effect from 19 October 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** KAP017

**Nominal Issued** R 327,000,000

**Issue Price** 100%

**Coupon** 5.458% (3 Month JIBAR as at 14 Oct 2020 of 3.358% plus 210bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 October 2023

**Books Close Date** 09 January, 09 April, 09 July, 09 October

**Interest Payment Date(s)** 19 January, 19 April, 19 July, 19 October

**Last Day to Register** By 17:00 on08 January, 08 April, 08 July, 08 October

**Issue Date** 19 October 2020

**Date Convention** Following

**Interest Commencement Date** 19 October 2020

**First Interest Payment Date** 19 January 2021

**ISIN No.** ZAG000171661

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/KAP017%20PricingSupplement1910.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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